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OCTOBER TERM, 1978

No. 78-795

LINEAS MARITIMAS ARGENTINAS,
Petitioner,

vs.

NATHANIEL SAMUELS,
Respondent.

FOR A WRIT OF CERTIORARI TO THE
UNITED STATES COURT OF APPEALS
FOR THE FIFTH CIRCUIT

DEFENDANT'S BRIEF IN OPPOSITION

WALTER H. BECKHAM, JR., ESQUIRE and
JOEL D. EATON, ESQUIRE

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Miami, Florida 33130

Tel: (305) 358-2800

Counsel for Respondent

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QUESTIONS PRESENTED

For reasons which will appear hereafter, we agree that the decision sought by the shipowner on the second and third questions presented by the shipowner. We will respond to the first question notwithstanding; and although the questions are framed, we will set out the questions presented by the shipowner for the convenience of the parties.

1. Whether 33 U.S.C. §905(1) and Harbor Workers' Compensation Act, which provides for the shipowner's liability for acts or omissions of the finder of fact to evaluate the percentage of fault of the conductor and reduce the plaintiff's recovery against the shipowner accordingly.
2. Whether under the 1972 Act, §905(b) which abrogated a shipowner's liability for an action based upon the warranty of seaworthiness, the shipowner is liable for the negligence of an independent contractor presented at the place of work.

tradition of land-based negligence principles allowing the landowner to rely on the contractor's supervisory personnel to relay the warning or knowledge to the employees.

STATEMENT OF THE CASE

We take issue with the petitioning shipowner's statement of the case, and will supplement it briefly in order to provide a more accurate background to this Court. The plaintiff-respondent, a 44 year-old longshoreman and father of three, was hired at the local union hall in the early forenoon to unload steel from the Rio Atuel (T. 237, 241-242).¹ He worked all afternoon in the 'tween decks of the ship's number 3 hatch and broke for supper around 6:00 P.M. (T. 72, 242). When he returned to the ship at 7:00 P.M., darkness had fallen (T. 243, 234, 462). He and his gang then began working in the lower hold of the number 3 hatch, discharging 20' and 40' lengths of steel (T. 77, 254, 297, 345). The plaintiff had not been in the lower hold before darkness fell (T. 253).

Access to the lower hold was by way of a vertical ladder on each end of the number 3 hatch opening at the centerline of the ship (T. 208-09). The 40' lengths of

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feet to ten feet deep (T. 73).

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3, 302-03, 350, 368-69, 396, 398).

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the ladder and not in the square formed by the hatch
opening, it received no direct illumination from the drop
lights (T. 352). The farther the longshoremen moved
away from this directly illuminated square, up into the
"wings" of the lower hold, the darker it got (T. 84, 326,
368). It was dark enough that when the ship's crew in-
spected the cargo before turning the hold over to the
stevedore, they used flashlights (T. 243, 260, 461). The
gang foreman complained to the ship's crew before the
accident that "the lights was dim; they had pretty dim
lights back there," but they did nothing about it (T. 83,
92). The drop lights were flickering and dimming on
more than one occasion between the time work was begun
in the lower hold and the plaintiff's accident (T. 81, 92).

The longshoremen had taken a water cooler into the
lower hold with them; it was placed back in the wings,
out of the way of the steel which was being discharged
through the hatch opening (T. 73-74, 247, 347-48). That
was the safest place to put it (T. 373, 406). The plaintiff
had just finished tying on a load of steel and went into
the wings, which is the safest place to be when the steel
is brought up by the crane (T. 326, 373-74). When that
particular load was being discharged, it knocked out one
of the drop lights across the hatch from the void in the

205-66, 466). He stepped into the hole ten or twelve seconds after the drop light had been knocked out (T. 267-68). Immediately after the plaintiff fell into the hole, the gang foreman went to him (T. 82). The gang foreman described the lighting at that time this way: "It was good and dark back there. It wasn't black dark but it wasn't too much light" (T. 83). A fellow longshoreman said, "It was dark up under there" (T. 321, 304). The plaintiff simply described it as "dark" (T. 455); and, elsewhere, that "where the keg sat at, you can just barely see" (T. 270-71).

Although the ship's personnel had inspected the area with flashlights before turning the hold over to the stevedore, there is no evidence in the record that any warning of the dangerous hole was given to the stevedore or any of its employees. The gang foreman did testify that he knew of the presence of the hole, but it is undisputed that the plaintiff did not. The issue of the plaintiff's comparative negligence was submitted to the jury, which found him to be without fault. This finding conclusively establishes that the void was not "open and obvious" to the plaintiff; rather, it was a dangerous dark hole in a dark hold. The jury assessed the plaintiff's damages at \$32,500. A lien of approximately \$2,800 was imposed on the recovery in favor of the plaintiff's workmen's compensation

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single issue presented in *Edmonds*. We the circumstances are ordinary, however. exception of *Edmonds*, the "equitable c the shipping industry has been uniformly various Courts of Appeals which have con tion. *Samuels v. Empresa Lineas Marit* 573 F.2d 884 (5th Cir. 1978); *Shellman Lines, Inc.*, 528 F.2d 675 (9th Cir. 1975), U.S. 936 (1976); *Dodge v. Mitsui Shinto Tokyo*, 528 F.2d 669 (9th Cir. 1975), cert. 944 (1976). See *Zapico v. Bucyrus-Erie* (2nd Cir. 1978) (characterizing *Edmond* 579 F.2d at 726, n. 8); *Lopez v. A/S D/S* F.2d 319 (2nd Cir. 1978); *Brown v. Ivan* 545 F.2d 854 (3rd Cir. 1976), cert. deni (1977). This Court denied certiorari in ea which were presented for review. We s tiorari was granted in *Edmonds* for the correcting its facially erroneous misread language of 33 U.S.C. §905(b).

The *Edmonds* decision is predicated and easily demonstrated misunderstanding of the first two sentences of §905(b). read in pertinent part as follows:

such action shall be permitted if the injury was caused by the negligence of persons engaged in providing stevedoring services to the vessel.

The court badly misread the second sentence and its adoption of the shipping industry's "equitable apportionment" is based solely on this insupportable misreading:

And in absolute terms, the first sentence and the second sentence are in conflict in every case in which the ship is found on the part of both the ship and the stevedore. The first sentence says that if the injury is caused by the negligence of a vessel the longshoreman may recover, but the second sentence says he may not recover anything of the ship if his injury is caused by the negligence of a person providing stevedoring services. The sentences are irreconcilable and cannot mean that any negligence on the part of the ship will warrant recovery while any negligence on the part of the stevedore will defeat it. They may be harmonized only if read in apportioned terms. The intent and meaning and intention of the Congress was to provide for liability of the ship to the extent its fault contributed to the injury, while insulating it against liability to the extent that the stevedore's fault contributed to the injury. So read, the sentences are

are dealt with in detail in the previously cited decisions which have rejected the proposal, and we will not belabor them here.

In sum, we think it is apparent that certiorari was granted in *Edmonds* for the sole purpose of correcting it, since its bases are so clearly erroneous. We do not perceive that any serious arguments can be advanced for affirmance of *Edmonds*. Under those circumstances, it is respectfully submitted that it is neither necessary nor desirable to grant certiorari in this case, notwithstanding that certiorari was granted in *Edmonds*. In the event that certiorari is granted in this case on the "equitable credit" issue, we would respectfully request an opportunity to file a brief on the merits in order to protect our position, rather than be relegated to summary disposition upon determination of *Edmonds*—because we perceive that the *Edmonds* court was not presented with several important arguments which should be thoroughly presented to this Court before any determination of the question is reached.

2. The "open and obvious" danger doctrine is not presented in this case, there is no significant conflict of decisions, and certiorari should not be granted on this question.

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Imm. & Nat. Serv., 385 U.S. 630 (1966), asking this Court to again review the evidence—which this Court has con-

to review individualized proof, which the sole issue is sufficient. . . . seems . . . not only to disserve the function, but to deflect the Court from a mass of important and difficult

Sentilles v. Inter-Caribbean Corp., 385 U.S. 21 (1966) (Stewart, J., concurring).

In the second place, *Cox* does not present an “obvious” danger. The shipowner’s negligence in *Cox* is predicated upon the characterization of the dark hole into what was an “open and obvious” hazard. *Cox*, however, was not charged on “open and obvious” grounds. It was instructed only that the stevedore exercise reasonable care to have the cargo in safe condition for use by the stevedore. (The stevedore warning of any concealed danger. *T. 547*). In addition, the jury found *Cox* without comparative fault, concluding that the dark hole presented

with respect to liability for open and obvious dangers,² and the issue is not raised on appeal.

2. The vessel owner may incur liability even when the danger is open and obvious if the employee was not in a position fully to appreciate the risk or to avoid the danger even though aware of it. *Gay*, *supra*, 546 F.2d at 1241.

573 F.2d at 886.⁶ Even if this question had been raised below, this Court has recently indicated that it will not grant certiorari to decide a question not passed upon in the decision of the Court of Appeals. *N.L.R.B. v. Sears, Roebuck & Co.*, 421 U.S. 132, 163-64 (1975). In short, no question of an "open and obvious" danger is presented by this case in its present posture; there is no conceivable conflict with *Cox* as a result; and there is no need for this Court to grant certiorari on this issue to simply rubber-stamp an already uniform standard of care.

Even if this case arguably presented a question as to liability for an "open and obvious" danger, there is no significant conflict with *Cox*. Notwithstanding the ship-owner's suggestion that *Cox* holds there is no liability for "open and obvious" dangers created by the ship and known

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arguably absolves a shipowner
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of *Cox*. *Napoli v. [Transpacific
Cargo Carriers, Inc.] Hellenic*
2nd Cir. 1976); *Lopez v. A/S*
319 (2nd Cir. 1978); *Canizzo*
2d 682 (2nd Cir. 1978), cert.
No. 78-358; October 30, 1978);
Is Steamship Co., 572 F.2d 364
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certiorari in either *Cox* or *Canizzo*, it is inappropriate to
grant certiorari on this issue in this case.

Finally, we would note that the shipowner's reliance
upon the "open and obvious" danger doctrine as an absolute
bar to liability, even if it were presented in this case, is
reliance upon a soundly discredited artifact. Modern no-
tions of landowner/shipowner responsibility recognize that
the obviousness of a danger is not dispositive of the ques-
tion of reasonable care. The "open and obvious" danger
doctrine says, in effect, that a plaintiff is absolutely barred
where he is injured in an encounter with a hazard which
was so obviously dangerous that the plaintiff *must* have
known of and appreciated the risk, but voluntarily en-
countered it nonetheless. That is a classic statement of
the disfavored defense of assumption of the risk. The
"open and obvious" danger doctrine is clearly an assump-
tion of the risk defense in a "no-duty" disguise.

The assumption of the risk defense has been almost
universally merged into the doctrine of comparative negli-
gence in recent years, in both the landowner/shipowner
liability and products liability context. See, e.g., *Blackburn*
v. Dorta, 348 So.2d 287 (Fla. 1977). Numerous courts have
recognized in both contexts that the "open and obvious"

467 P.2d 229 (1970); *Rourke v. Garza*, 530 S.W.2d 794 (Tex. 1975); *Beloit Corp. v. Harrell*, 339 So.2d 992 (Ala. 1976); *Olson v. Chesterton Co.*, 256 N.W.2d 530 (N.D. 1977); *Brown v. North American Mfg. Co.*, 576 P.2d 711 (Mont. 1978). Congress has expressly prohibited an assumption of the risk defense in §905(b) actions, and the Courts of Appeals have almost universally adopted Restatement (2nd) of Torts, §343A to provide a vehicle for the merger of assumption of the risk into comparative negligence in actions against shipowners. See *Napoli, supra*; *Gay, supra*.

We do not think the question of "open and obvious" dangers is even presented in this case, nor do we think there is any significant conflict with *Cox*. Even if the question were presented here, and conflict sufficient to invoke this Court's jurisdiction existed, we do not perceive that this Court is prepared to undo universal developments in modern tort law, and reerect an assumption of the risk defense as an absolute bar in §905(b) actions, where Congress has prohibited the defense—especially in a case where the jury found the plaintiff to be without comparative fault. For these reasons, it is respectfully submitted that certiorari should not be granted on this issue.

3. Neither the decision below nor the record

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Nearly all owner involve was given here text of an "o exist here, and of a latent dan ing to a subor ginia Pulp & Many also inv here—where a gerous conditi been hired to icated upon th are readily dis case.

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Moreover, the contention urged here is that the vessel was aground on the express intention of Congress.

Permitting actions against the vessel for negligence will meet the objective of the Act because the vessel will still be required to exercise the same care as a land-based person in providing a safe place to work. Thus, nothing is intended to derogate from the vessel's obligation to take appropriate corrective action when it should have known about a dangerous condition.

So, for example, where a longshoreman causes a spill on a vessel's deck and is injured, the proposed amendments to Section 5 would still allow a suit against the vessel for negligence. To establish that: (1) the vessel put the substance on the deck, or knew that it was there; (2) it willfully or negligently failed to remove the foreign substance had been on the deck for a period of time that it should have been removed by the vessel in the exercise of the care by the vessel under the circumstances.